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## **NEXI MAKES ITS SUCCESSFUL RETURN TO THE DEBT CAPITAL MARKET.**

### **NEW BOND ISSUED FOR EUR 750 MILLION, THE FIRST UNDER THE NEWLY ESTABLISHED EMTN PROGRAMME**

**Demand outstrips supply by almost 5 times.**

**Milan, May 14<sup>th</sup> 2025** – Nexi has successfully concluded the placement of senior unsecured, non-convertible notes for a total amount of Euro 750 million (the “**Notes**”), with 6-year maturity and fixed-rate.

The Notes represent the inaugural issue in the context of Nexi’s non-convertible Euro Medium Term Note Programme (the “**EMTN Programme**”) for a total maximum amount of up to Euro 4 billion, whose establishment was approved by Nexi’s Board of Directors on 27 February 2025.

The Notes, offered for subscription to institutional investors in accordance with applicable legislation (subject to restrictions in certain jurisdictions, including the United States of America) registered considerable interest receiving orders for about Euro 3.5 billion (equal to almost 5 times the amount of notes offered), from a diversified group of national and international institutional investors.

The Notes will be listed on the regulated market of the Luxembourg Stock Exchange and on the *Mercato Telematico delle Obbligazioni* of Borsa Italiana and will have the following features:

- Issuer: Nexi S.p.A.
- Amount: Euro 750,000,000.00
- Settlement date: 21 May 2025
- Maturity: 21 May 2031
- Coupon: 3.875%
- Issue price: 99.89%

- Actual yield to maturity: 3.896%, corresponding to a spread of 150 basis points above the reference rate (mid swap).

Further information on the EMTN Programme is available in the prospectus published on Nexi's website at the address: <https://www.nexigroup.com/en/investor-relations/debts-and-ratings/emtn-programme/>.

The placement was supported by a pool of leading banks, comprising BNP Paribas, BofA Securities, Crédit Agricole CIB, Intesa Sanpaolo, Mediobanca and UniCredit as Active Bookrunners and by Deutsche Bank, ING Bank, MUFG Securities and SMBC Bank as Other Bookrunners.

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## **Nexi**

Nexi is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Euronext Milan, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector enable the company to operate at its best in three market segments: Merchant Solutions, Issuing Solutions and Digital Banking Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone. [www.nexi.it/en](http://www.nexi.it/en) [www.nexigroup.com](http://www.nexigroup.com)

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