

**Nexi shares allocated to SIA's shareholders.
Update of the by-laws and the composition of the share capital**

Milan, 7 January 2022 – Further to the announcement made on January 1st, 2022, Nexi S.p.A. ("Nexi") announces that the total amount of Nexi shares assigned to the shareholders of SIA S.p.A. ("SIA") as a result of the merger by incorporation of SIA into Nexi (the "Merger"), as calculated by a service entrusted to EQUITA SIM S.p.A. on the basis of the SIA shareholding structure and the relative rounding required for mathematical reconciliation, are equal to no. 270,054,058 shares, with no express par value (the "Exchange Shares"). The Exchange Shares have the same characteristics as the already outstanding Nexi shares listed on the Euronext Milan market organized and managed by Borsa Italiana S.p.A..

Please also note that today the new By-Laws were made available to the public at Nexi's registered office in Milan, Corso Sempione no. 55 and on Nexi's website (www.nexigroup.com) as well as on the authorized storage mechanism "E-Market Storage."

Pursuant to Article 85-bis of CONSOB Issuers' Regulation no. 11971/1999 (as subsequently amended), the new composition of the fully subscribed and paid-in share capital, as resulting from Merger and the final determination of the total amount of the Exchange Shares, is outlined in the table below.

	Current share capital			Previous share capital		
	Euro	No of shares	Unit par value	Euro	No of shares	Unit par value
Total of which	118,451,992.00	1,310,191,586	-	94,036,905.00	1,040,137,528	-
Ordinary shares regular dividend entitlement: 01/01/2021 Current Coupon Number: 1	118,451,992.00	1,310,191,586	-	94,036,905.00	1,040,137,528	-

Nexi is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Borsa Italiana's MTA, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector lets the company operate at its best in three market segments: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking & Corporate Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business



opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone. www.nexi.it

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